



PSYCHIATRIC ASSOCIATES PC  
5918 HARBOUR PARK DRIVE  
MIDLOTHIAN, VA 23112

**PLEASE PRINT**

*Patient Information*

Patient: \_\_\_\_\_ DOB: \_\_\_\_\_ SSN: \_\_\_\_\_

Address: \_\_\_\_\_ City: \_\_\_\_\_ State \_\_\_\_\_

Zip Code: \_\_\_\_\_ Sex: M  F  Marital Status: Married Single Divorced Separated  
Widowed

Home Phone: (    ) \_\_\_\_\_ Work Phone: (    ) \_\_\_\_\_ Cell Phone: (    )  
\_\_\_\_\_

E-mail address: \_\_\_\_\_

CITY/COUNTY LOCATION \_\_\_\_\_

Custodial Parent/Guardian: \_\_\_\_\_ SSN: \_\_\_\_\_

Address: \_\_\_\_\_ City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Home Phone: (    ) \_\_\_\_\_ Work Phone: (    ) \_\_\_\_\_ Cell Phone: (    )  
) \_\_\_\_\_

*EMPLOYMENT:*

Employer: \_\_\_\_\_ Address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

*INSURANCE INFORMATION*

Primary Insurance: \_\_\_\_\_

Policy Holder: \_\_\_\_\_

Identification Number: \_\_\_\_\_

Group Number: \_\_\_\_\_ Phone Number: \_\_\_\_\_

Referral Needed? Yes No

Secondary Insurance: \_\_\_\_\_

Policy Holder: \_\_\_\_\_

Identification Number: \_\_\_\_\_

Group Number: \_\_\_\_\_ Phone Number: \_\_\_\_\_



**Psychiatric Associates P.C.**

## **OFFICE POLICIES AND FINANCIAL AGREEMENT**

**Thank you for choosing HMG PSYCHIATRIC ASSOCIATES as your healthcare provider. The following is a statement of our financial policy which we require you to read and sign prior to being serviced by the providers in the practice.**

The practice does NOT accept walk-ins. If you are not on the schedule you may NOT see the provider. You must bring your appointment card to your appointments, to avoid conflict with those on the schedule, as at times it is possible, at the discretion of the provider, or to accommodate you on the schedule.

Payment is due in full at the time of services are rendered. If you have an outstanding balance on your account it needs to be paid in full or set up a payment plan before your next appointment. Failure to do so will result in your account being sent to collections.

It is your responsibility to verify your insurance coverage plan and obtain all necessary referrals before your appointment. Failure to do so may result in you being responsible for all charges. Please bring your insurance information for all appointment in order to update your account and keep it current.

Any patient requesting paperwork to be filled out or a statement, etc, will require a charge depending on the length of documentation requested and the discretion of the provider.

All prescriptions with or without refills are the patients responsibility once received. For controlled substances, we cannot authorize or give an early prescription prior to the end date due for refill. If your prescription is stolen or involved in relation to a crime you MUST, as a responsible citizen, file a police report. This is for your protection and that of the public. For liability reasons the prescribers WILL NOT & CANNOT give you an early refill.

This practice participates with the Virginia Prescription Monitoring Program. We may be monitoring your controlled prescription refill status as well all the other controlled medications you are receiving by any provider in the state of Virginia.

### **Why We Drug Test**

Many patients don't realize that the physician's ability to continue to service the community can be severely limited or stopped entirely if patients misuse or divert their prescriptions.

We want to continue to serve you.

We want you to be safe.

We make it a policy to drug test.

You may be responsible for the cost of any drug test deemed medically necessary by the Health care Provider.

We thank for your cooperation.

HMG Psychiatric Associates, P.c. Reserves the right to dismiss any patient from the practice if found in violation of any of these policies. In the event you are dismissed from the practice you may receive a 30 day supply of your medications. During this 30 day period, in the event of an emergency the prescribing provider or on-call physician will direct you to be examined and to document said emergency at a suitable facility, Urgent Care Center, Emergency Department, etc.

**WE ACCEPT CASH, OR CREDIT CARDS (MasterCard, Visa, or Discovery Card)**

**Regarding Insurance:**

You will be asked to provide your insurance card(s) at EVERY visit. This is to ensure that the information we have is correct and that we participate with you plan. All office co-pays are to be paid at the time of service. This is an insurance company policy. If you do not have your co-payment, you may be asked to reschedule your appointment. We will submit insurance claims as a courtesy for our patients. However, the agreement of the insurance carrier to pay for medical care or therapy services is a contract between you and the carrier.

Insurances may vary in coverage, and it is the patient's responsibility to understand his/her medical benefits. There may be limitations and exclusions to coverage. The patient portion is set by the insurance company. Patients are responsible for any co-insurance, deductibles, or any non - covered service, which are due at the time of service. It is the responsibility of the patient to ensure we have a referral on file for your visit, if you have an insurance plan that requires one. If a referral was not obtained, you will be asked to sign a waiver or reschedule your appointment.

**Medicaid and Medicare Recipients:**

AS a Medicaid and Medicare recipient I understand that in addition to the above financial policy agreement, I accept full responsibility for all non-covered charges incurred while a patient, to include but not limited to: Phone consults, Reports, Prescription refills, Court Fees and Related Cost, etc (at the providers discretion)\_\_\_\_\_ (Initials)

**Authorization for release of Information:**

I authorize the release of information to be used for account billing purposes. \_\_\_\_\_ (Initials)

**Assignment of Benefits:**

In consideration of medical or therapy services rendered by this practice and/or contracted providers, to the extent permitted by law, I hereby irrevocably assign, transfer and sign over to the practice all of my rights, title and interest to medical reimbursement payable to me for those services rendered during the pendency of the claim. Such irrevocable assignment and transfer shall be for the recovery of said policy (s) of insurance, but shall not be construed to be an obligation of the practice to pursue any right of recovery. I hereby authorize the insurance company or third party payer (s) to pay directly to the practice all benefits due for services rendered.\_\_\_\_\_ (Initials)

**Missed Appointments:**

There is a \$50.00 fee for missed appointments or appointments that are cancelled without giving us a 24 hour notice.

**Collection Fees:**

In the event we are placed in the unfortunate position that we must turn your delinquent account over to a Collection Agency and/or Collection Attorney, you will be responsible for all collection cost, including a recovery fee of 30 of the balance due, as well as court costs and attorney's fees that may be incurred.

Fees for forms and refill requests (due to cancelling or rescheduling a regular appointment)

Your physician and staff will be happy to fill out any necessary forms that you may need. Routine "Work Notes/Medical Excuses" will be processed without a fee. However, please be advised that due to the

time and process required to fulfill your request, we reserve the right to charge a fee for this service. These cost are considered non-covered by insurance companies, thus, payment of this fee is due at the time of the request. Your credit card may used to retain and charge for the fees in cured.

**Charge for prescription refills:** Prescriptions are generally written at the time of your appointment with enough refills to cover the time that your psychiatrist is comfortable allowing before seeing you again, so additional refills between visits should not be necessary. If a refill is required between visits, you will be charged a \$20.00 fee for the time taken to review the chart and prepare/call-in the prescription. This fee is not covered by insurance and is your responsibility. Patient must call in for refill requests; we do not provide refills in response to pharmacy calls/faxes.

**Telephone calls:** Please save routine clinical updates and questions for your scheduled appointment. While there is not charge for brief calls, non-emergency calls lasting more than 5 minute or frequent non-emergency calls will be billed at a rate of \$120.00 per hour, with a minimum charge of \$30.00.

**Court Testimony:** The fee for any requested deposition or court testimony, regardless of whether the clinician is served a subpoena or requested to testify by one of the parties is \$300.00 per hour with a minimum charge of \$900.00 (for up to 3 hours). This includes time needed for preparation and travel. Additional fees may be assessed if travel outside of the immediate area is required.

**Payment for court testimony:** Payment in full for depositions and court testimony is required 5 business days in advance of the scheduled hearing. In the event that a deposition or hearing is cancelled less than 3 business days in advance, a charge of \$300.00 will be assessed. Depositions or hearing cancelled with less than 24 hour notice will be assessed the full fee. Responsibility for the payment in full for any requested court testimony is ultimately yours, regardless of which party may have issued a subpoena. Fees for depositions and court testimony are not covered by insurance.

X \_\_\_\_\_  
Signature of Patient or Responsible Party

X \_\_\_\_\_  
Date

X \_\_\_\_\_  
Name of Patient or Responsible Party



**PSYCHIATRIC ASSOCIATES  
FINANCIAL AGREEMENT  
PLEASE READ CAREFULLY**

**Summary of Fees  
Effective JULY 1, 2016**

<b>Types of Service</b>	<b>Associated Fees</b>
Initial Evaluation (Therapist/Counselors)-----	\$200
Initial Evaluation (Psychiatrist)-----	\$225
Psychiatric Follow-Up -----	\$90-\$200
Prescription refills between appointments -----	\$20
Individual Therapy (60 min.)-----	\$150
Individual Therapy (45 min.)-----	\$125
Family Therapy (45 min.)-----	\$150
Group Therapy (60-75 min.)-----	\$70

**Specialized Evaluations**

Report Writing-----	\$75
Couples Assessment & Feedback-----	\$200-\$250
Deposition/Court Testimony (includes travel and preparation) <b>TO BE PAID IN ADVANCE</b>	{ \$300/hour Min. \$900
No Show or Late Cancellation Fee----- (Must be paid prior to next scheduled appointment)	\$50
Letter or Physician statement-----	{ \$120/hour Min. \$70
Telephone Calls (more than 5 minutes and nonemergency)-----	{ \$120/hour Min. \$30
Completion of Health/Disability Forms-----	{ \$120/hour Min. \$70
Returned Check Fee -----	\$50

By signing below, I acknowledge that I have read and understand this financial agreement. I hereby request that payment of authorized insurance benefits (including Medicare), if I am a services beneficiary, be made on my behalf to **HMG Psychiatric Associates, P.C.** for any services provided to me by **HMG**. I authorize the release of any medical or other information by **HMG** necessary to process my claims. I understand that I am financially responsible for any charges that are not covered by my insurance.

**Responsible Party Signature:** \_\_\_\_\_ **Date** \_\_\_\_\_

**Responsible Party Name (Print):** \_\_\_\_\_

**Patient Name:** \_\_\_\_\_ **Date of Birth:** \_\_\_\_\_

**Relationship to Patient:** \_\_\_\_\_

**Responsible Party Address:** \_\_\_\_\_



**PSYCHIATRIC ASSOCIATES**  
**Authorization to Release Information**

In accordance with HIPAA privacy laws, a signed consent form is required to release information in any form about your care. This authorization allows us to communicate when needed or requested regarding scheduling, insurance or billing information, as well as routine or emergency contact. This authorization may be rescinded or amended at any time that you choose.

Please use the space below to identify any persons with whom you may want us to have contact.

**I, \_\_\_\_\_, certify that I am 18 years old or older and give permission for HMG PSYCHIATRIC ASSOCIATES to communicate with the following persons about my treatment:**

Name	Relationship	Phone
1)	_____	_____
2)	_____	_____
3)	_____	_____
4)	_____	_____

\_\_\_\_\_ **No Authorization to Release Information to any Nonprofessionals**  
**Please Check**

\_\_\_\_\_  
**Print Patient's Name**

\_\_\_\_\_  
**Signature of Patient**

\_\_\_\_\_  
**Date**

## Psychiatric Intake Form

(All information on this form is strictly confidential)

**Please complete all information on this form and bring it to the first visit.** It may seem long, but most of the questions require only a check, so it will go quickly. You may need to ask family members about the family history. Thank you!

Name \_\_\_\_\_ Date \_\_\_\_\_

Date of Birth \_\_\_\_\_ Primary Care Physician \_\_\_\_\_

Current Therapist/Counselor \_\_\_\_\_ Therapist's Phone \_\_\_\_\_

What are the problem(s) you are seeking help for?

1. \_\_\_\_\_
2. \_\_\_\_\_
3. \_\_\_\_\_

What are your treatment goals?

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**Current Symptoms Checklist: (check once for any symptoms present, twice for major symptoms)**

- |  |  |  |
|--|--|--|
| <input type="checkbox"/> Depressed mood              | <input type="checkbox"/> Racing thoughts         | <input type="checkbox"/> Excessive worry |
| <input type="checkbox"/> Unable to enjoy activities  | <input type="checkbox"/> Impulsivity             | <input type="checkbox"/> Anxiety attacks |
| <input type="checkbox"/> Sleep pattern disturbance   | <input type="checkbox"/> Increase risky behavior | <input type="checkbox"/> Avoidance       |
| <input type="checkbox"/> Loss of interest            | <input type="checkbox"/> Increased libido        | <input type="checkbox"/> Hallucinations  |
| <input type="checkbox"/> Concentration/forgetfulness | <input type="checkbox"/> Decrease need for sleep | <input type="checkbox"/> Suspiciousness  |
| <input type="checkbox"/> Change in appetite          | <input type="checkbox"/> Excessive energy        | <input type="checkbox"/> _____           |
| <input type="checkbox"/> Excessive guilt             | <input type="checkbox"/> Increased irritability  | <input type="checkbox"/> _____           |
| <input type="checkbox"/> Fatigue                     | <input type="checkbox"/> Crying spells           |  |
| <input type="checkbox"/> Decreased libido            |  |  |

### Suicide Risk Assessment

Have you ever had feelings or thoughts that you didn't want to live?

Yes  No.

If YES, please answer the following. If NO, please skip to Past Psychiatric History

Do you **currently** feel that you don't want to live?  Yes  No

How often do you have these thoughts? \_\_\_\_\_

When was the last time you had thoughts of dying? \_\_\_\_\_

Has anything happened recently to make you feel this way? \_\_\_\_\_

On a scale of 1 to 10, (ten being strongest) how strong is your desire to kill yourself currently? \_\_\_\_\_  
Would anything make it better?

Have you ever thought about how you would kill yourself? \_\_\_\_\_

Is the method you would use readily available? \_\_\_\_\_

Have you planned a time for this? \_\_\_\_\_

Is there anything that would stop you from killing yourself? \_\_\_\_\_

Do you feel hopeless and / or worthless? \_\_\_\_\_

Have you ever tried to kill or harm yourself before? \_\_\_\_\_

**Your Medical History:**

Allergies \_\_\_\_\_ Current Weight \_\_\_\_\_ Height \_\_\_\_\_

List ALL current prescription medications and how often you take them: (if none, write none)

Medication Name	Total Daily Dosage	Estimated Start Date

Current over-the-counter medications or supplements: \_\_\_\_\_

Current medical problems: \_\_\_\_\_

Past medical problems, nonpsychiatric hospitalization or surgeries \_\_\_\_\_

Have you ever had an EKG? ( ) Yes ( ) No If yes, when \_\_\_\_\_ Was the EKG ( ) normal ( ) abnormal or ( ) unknown?

**For women only:** Date of last menstrual period \_\_\_\_\_ Are you currently pregnant or do you think you might be pregnant? ( ) Yes ( ) No. Are you planning to get pregnant in the near future? ( ) Yes ( ) No Birth control method \_\_\_\_\_

How many times have you been pregnant? \_\_\_\_\_ How many live births? \_\_\_\_\_

Do you have any concerns about your physical health that you would like to discuss with me? ( ) Yes ( ) No

Date and place of last physical exam: \_\_\_\_\_

**Personal and Family Medical History:**

	You	Family	Which Family member
Thyroid Disease -----	( )	( )	_____
Anemia-----	( )	( )	_____
Liver Disease -----	( )	( )	_____
Chronic Fatigue -----	( )	( )	_____
Kidney Disease -----	( )	( )	_____
Diabetes -----	( )	( )	_____
Asthma/respiratory problems -----	( )	( )	_____
Stomach or intestinal problems -----	( )	( )	_____
Cancer (type) -----	( )	( )	_____
Fibromyalgia -----	( )	( )	_____
Heart Disease -----	( )	( )	_____
Epilepsy or seizures -----	( )	( )	_____
Chronic Pain -----	( )	( )	_____
High Cholesterol -----	( )	( )	_____
High blood pressure-----	( )	( )	_____
Head trauma -----	( )	( )	_____
Liver problems-----	( )	( )	_____
Other-----	( )	( )	_____

**Family Psychiatric History**

Has anyone in your family been diagnosed with or treated for:

Bipolar disorder

Depression





Depakote (valproate) \_\_\_\_\_  
Lamictal (lamotrigine) \_\_\_\_\_  
Tegretol (carbamazepine) \_\_\_\_\_  
Topamax (topiramate) \_\_\_\_\_  
Other \_\_\_\_\_

**Past Psychiatric medications (continued)**

**Antipsychotics/Mood Stabilizers**

Seroquel (quetiapine) \_\_\_\_\_  
Zyprexa (olanzapine) \_\_\_\_\_  
Geodon (ziprasidone) \_\_\_\_\_  
Abilify (aripiprazole) \_\_\_\_\_  
Clozaril (clozapine) \_\_\_\_\_  
Haldol (haloperidol) \_\_\_\_\_  
Prolixin (fluphenazine) \_\_\_\_\_  
Other \_\_\_\_\_

**Sedative/Hypnotics**

Ambien (zolpidem) \_\_\_\_\_  
Sonata (zaleplon) \_\_\_\_\_  
\_\_\_\_\_  
Rozerem (ramelteon) \_\_\_\_\_  
Restoril (temazepam) \_\_\_\_\_  
Desyrel (trazodone) \_\_\_\_\_  
Other \_\_\_\_\_

**ADHD medications**

Adderall (amphetamine) \_\_\_\_\_  
Concerta (methylphenidate) \_\_\_\_\_  
Ritalin (methylphenidate) \_\_\_\_\_  
Strattera (atomoxetine) \_\_\_\_\_  
Other \_\_\_\_\_

**Antianxiety medications**

Xanax (alprazolam) \_\_\_\_\_  
Ativan (lorazepam) \_\_\_\_\_  
Klonopin (clonazepam) \_\_\_\_\_  
Valium (diazepam) \_\_\_\_\_  
Tranxene (clorazepate) \_\_\_\_\_  
Buspar (buspirone) \_\_\_\_\_  
Other \_\_\_\_\_

**Your Exercise Level:**

Do you exercise regularly? ( ) Yes ( ) No  
How many days a week do you get exercise? \_\_\_\_\_  
How much time each day do you exercise? \_\_\_\_\_  
What kind of exercise do you do? \_\_\_\_\_

**Family Psychiatric History:**

Has anyone in your family been diagnosed with or treated for:

Bipolar disorder	<input type="checkbox"/> Yes	<input type="checkbox"/> No	Schizophrenia	<input type="checkbox"/> Yes	<input type="checkbox"/> No
Depression	<input type="checkbox"/> Yes	<input type="checkbox"/> No	Post-traumatic stress	<input type="checkbox"/> Yes	<input type="checkbox"/> No
Anxiety	<input type="checkbox"/> Yes	<input type="checkbox"/> No	Alcohol abuse	<input type="checkbox"/> Yes	<input type="checkbox"/> No
Anger	<input type="checkbox"/> Yes	<input type="checkbox"/> No	Other substance abuse	<input type="checkbox"/> Yes	<input type="checkbox"/> No
Suicide	<input type="checkbox"/> Yes	<input type="checkbox"/> No	Violence	<input type="checkbox"/> Yes	<input type="checkbox"/> No

If yes, who had what problems? \_\_\_\_\_

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Has any family member been treated with a psychiatric medication?  Yes  No If yes, who was treated and what medications and how effective was the treatment? \_\_\_\_\_

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**Substance Use:**

Have you ever been treated for alcohol or drug use or abuse?  Yes  No

If yes, for which substances? \_\_\_\_\_

If yes, where were you treated and when? \_\_\_\_\_

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How many days per week do you drink any alcohol? \_\_\_\_\_

What is the least number of drinks you will drink in a day? \_\_\_\_\_

What is the most number of drinks you will drink in a day? \_\_\_\_\_

In the past three months, what is the largest amount of alcoholic drinks you have consumed in one day? \_\_\_\_\_

Have you ever felt you ought to cut down on your drinking or drug use?  Yes  No

Have people annoyed you by criticizing your drinking or drug use?  Yes  No

Have you ever felt bad or guilty about your drinking or drug use?  Yes  No

Have you ever had a drink or used drugs first thing in the morning to steady your nerves or to get rid of a hangover?  Yes  No

Do you think you may have a problem with alcohol or drug use?  Yes  No

Have you used any street drugs in the past 3 months?  Yes  No

If yes, which ones? \_\_\_\_\_

Have you abused prescription medication?  Yes  No

If yes, which ones and for how long \_\_\_\_\_

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**Check if you have ever tried the following:**

	Yes	No	If yes, how long and when did you last use?
Methamphetamine	<input type="checkbox"/>	<input type="checkbox"/>	_____
Cocaine	<input type="checkbox"/>	<input type="checkbox"/>	_____
Stimulants (pills)	<input type="checkbox"/>	<input type="checkbox"/>	_____
Heroin	<input type="checkbox"/>	<input type="checkbox"/>	_____
LSD or Hallucinogens	<input type="checkbox"/>	<input type="checkbox"/>	_____
Marijuana	<input type="checkbox"/>	<input type="checkbox"/>	_____
Pain killers (not as prescribed)	<input type="checkbox"/>	<input type="checkbox"/>	_____
Methadone	<input type="checkbox"/>	<input type="checkbox"/>	_____
Tranquilizer/sleeping pills	<input type="checkbox"/>	<input type="checkbox"/>	_____

Alcohol ( ) ( ) \_\_\_\_\_  
Ecstasy ( ) ( ) \_\_\_\_\_  
Other ( ) ( ) \_\_\_\_\_

**How many caffeinated beverages do you drink a day?** Coffee \_\_\_\_\_ Sodas \_\_\_\_\_ Tea \_\_\_\_\_

**Tobacco History**

How you ever smoked cigarettes? ( ) Yes ( ) No  
Currently? ( ) Yes ( ) No. How many packs per day on average? \_\_\_\_\_ How \_\_\_\_\_ many years? \_\_\_\_\_  
In the past? ( ) Yes ( ) No. How many years did you smoke? \_\_\_\_\_ When did you quit? \_\_\_\_\_

**Pipe, cigars, or chewing tobacco:** Currently? ( ) Yes ( ) No. In the past? ( ) Yes ( ) No

What kind? \_\_\_\_\_ How often per day on average? \_\_\_\_\_ How many years? \_\_\_\_\_

**Family Background and Childhood History:**

Were you adopted? ( ) Yes ( ) No Where did you grow up? \_\_\_\_\_

List your siblings and their ages: \_\_\_\_\_

What was your father's occupation? \_\_\_\_\_

What was your mother's occupation \_\_\_\_\_

Did your parents' divorce? ( ) Yes ( ) No If so, how old were you when they divorced? \_\_\_\_\_

If your parents divorced, who did you live with? \_\_\_\_\_

Describe your father and your relationship with him: \_\_\_\_\_

Describe your mother and your relationship with her: \_\_\_\_\_

How old were you when you left home? \_\_\_\_\_

Has anyone in your immediate family died? \_\_\_\_\_

Who and when? \_\_\_\_\_

**Trauma History:**

Do you have a history of being abused emotionally, sexually, physically or by neglect? ( ) Yes ( ) No.

Please describe when, where and by whom. \_\_\_\_\_

**Educational History:**

Did you attend college? \_\_\_\_\_ Where? \_\_\_\_\_

Major? \_\_\_\_\_

What is your highest educational level or degree attained? \_\_\_\_\_

**Occupational History:**

Are you currently: ( ) Working ( ) Not working by choice ( ) Unemployed ( ) Disabled ( ) Retired

How long in present position? \_\_\_\_\_

What is/was your occupation? \_\_\_\_\_

Where do you work? \_\_\_\_\_

Have you ever served in the military? \_\_\_\_\_ If so, what branch and when? \_\_\_\_\_

Honorable discharge( ) Yes ( ) No Other type discharge\_\_\_\_\_

**Relationship History and Current Family:**

Are you currently: ( ) Married ( ) Divorced ( ) Single ( ) Widowed

How long?\_\_\_\_\_

If not married, are you currently in a relationship? ( ) Yes ( ) No If yes, how long?\_\_\_\_\_

Are you sexually active? ( ) Yes ( ) No

How would you identify your sexual orientation?

( ) straight/heterosexual ( ) lesbian/gay/homosexual ( ) bisexual ( ) transsexual

( ) unsure/questioning ( ) asexual ( ) other ( ) prefer not to answer

What is your spouse or significant other's occupation?\_\_\_\_\_

Describe your relationship with your spouse or significant other:

\_\_\_\_\_

Have you had any prior marriages? ( ) Yes ( ) No. If so, how many?\_\_\_\_\_

How long? \_\_\_\_\_

Do you have children?( ) Yes ( ) No. If yes, list ages and gender\_\_\_\_\_

Describe your relationship with your children:\_\_\_\_\_

List everyone who currently lives with you? \_\_\_\_\_

**Legal:** Have you ever been arrested?\_\_\_\_\_ Do you have any pending legal problems?\_\_\_\_\_

**Spiritual life**

Do you belong to a particular religion or spiritual group? ( ) Yes ( ) No

If yes, what is the level of your involvement? \_\_\_\_\_

Do you find your involvement helpful during this illness, or does the involvement make things more difficult or stressful for you? ( ) more helpful ( ) stressful

Is there anything else that you would like Dr. \_\_\_\_\_ to know?

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

Signature\_\_\_\_\_

Date\_\_\_\_\_



# HMG Psychiatric Associates, P.C.

## AUTHORIZATION TO DISCLOSE CONFIDENTIAL INFORMATION

Consumer's Full Name	Social Security Number	Date of Birth

**I hereby authorize:**

_____ Name of Person or Organization	_____ Phone #	_____ Fax #	
_____ Street Address	_____ City	_____ State	_____ Zip

**to use/disclose/exchange the following healthcare information and records: (Check all that apply)**

- |   |  |   |  |   |
|---|--|---|--|---|
| <input type="checkbox"/> Intake/Referral            | <input type="checkbox"/> Diagnosis       | <input type="checkbox"/> Treatment Plan                     | <input type="checkbox"/> Evaluation/Assessment | <input type="checkbox"/> Psychological Evaluation     |
| <input type="checkbox"/> Physical Health            | <input type="checkbox"/> Medications     | <input type="checkbox"/> Progress Notes                     | <input type="checkbox"/> Discharge Summary     | <input type="checkbox"/> Summary of Services Received |
| <input type="checkbox"/> Social History             | <input type="checkbox"/> Transportation  | <input type="checkbox"/> Financial                          | <input type="checkbox"/> Employment            | <input type="checkbox"/> Title IV-E Eligibility       |
| <input type="checkbox"/> Participation & Attendance | <input type="checkbox"/> Substance Abuse | <input type="checkbox"/> Infectious Diseases: AIDS, HIV, TB |  |   |
- Other: \_\_\_\_\_

**To/With:**

_____ Name of Person or Organization	_____ Phone #	_____ Fax #	
_____ Street Address	_____ City	_____ State	_____ Zip

**Purpose of use/disclosure/exchange of information is: (Check all that apply)**  Assessment  Treatment  Discharge Planning  Benefits/Service Eligibility  Coordination of care  Legal  Other: \_\_\_\_\_**Dates of Service for Information:** (If a specific time period is needed or known): \_\_\_\_/\_\_\_\_/\_\_\_\_ to \_\_\_\_/\_\_\_\_/\_\_\_\_

As the person signing this authorization, I understand that I am giving my permission to the above-named health care entity for disclosure of confidential health records. I want all persons and organizations to accept a copy or faxed version of this form as a valid authorization to share information. If I do not sign this form, information will not be shared and I will have to contact each agency individually to give them information about me that they need. I understand that:

- HMG Psychiatric Associates, PC cannot condition treatment or payment on my willingness to sign this authorization. I may refuse to sign this authorization.
- This authorization will become effective upon the date signed below unless noted otherwise.
- Only the information needed to satisfy the stated purpose of this disclosure will be shared. I understand this will include information added after the authorization origination date and up until the authorization expiration date.
- I have the right to revoke this authorization at any time, except to the extent that action has been taken in reliance on it, by delivering the revocation in writing to the provider who is in possession of my health care records. (Use "Revocation of Authorization to Disclose Confidential Information" (HIPAA 008)).
- A copy of this authorization and a notation concerning the persons or agencies to whom disclosure was made shall be included with my original health records.
- There is a potential for any information disclosed pursuant to this authorization to be subject to re-disclosure by the recipient and, therefore, no longer protected by the provisions of the HIPAA Privacy Rule. If this information is being disclosed from records protected by the Federal substance abuse confidentiality rules (42 CFR Part 2), the Federal rules prohibit the recipient from making any further disclosure of this information unless further disclosure is expressly permitted by your written authorization or as otherwise permitted by 42 CFR Part 2. A general authorization for the release of medical or other information is NOT sufficient for this purpose. The Federal rules restrict any use of the information to criminally investigate or prosecute any alcohol or drug abuse patient.
- HMG Psychiatric Associates, PC, its employees and Board, are hereby released from any legal responsibility or liability for disclosing information as I have authorized by completing this form, or for the use of information by the person or organization receiving it.

**Unless revoked, this authorization will expire:**  in 365 days (one year)  Other (specify date or event): \_\_\_\_\_

\_\_\_\_\_  
Consumer's signature Date

\_\_\_\_\_  
Parent/Guardian/Authorized Representative's signature, when required Date

\_\_\_\_\_  
Witness signature optional, unless consumer's signature is a "mark" Date

Copy Provided to Consumer  Consumer Refused Copy  
(Check applicable box)

HIPAA 004

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